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BID/ OFFER PROGRAMME

BID/ OFFER OPEN BID/ OFFER CLOSES ON FRIDAY, JANUARY 31, 2025*

*The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

An indicative timetable in respect of the Offer is set out below: Submission of Bids (other than Bids from Anchor Investors):

Table with columns: Bid/ Offer Period (except the Bid/ Offer Closing Date), Submission and Revision in Bids, Bid/ Offer Closing Date, and Bid/ Offer Period details for various application types.

Table with columns: Modification/ Revision/cancellation of Bids, Upward Revision of Bids by QIBs and Non-Institutional Investors categories, and Upward or downward Revision of Bids or cancellation of Bids by RIBs.

* UPI mandate end time and date shall be at 05:00 p.m. on Bid/ Offer Closing Date. * QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Offer Schedule:

Table with columns: Event, Bid/ Offer Closing Date, Finalisation of Basis of Allotment with the Designated Stock Exchange, and other post-offer events with their indicative dates.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBOT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 250 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 900,000,000 divided into 542,000,000 Equity Shares of face value of ₹ 1 each and 3,580,000 Preference Shares of face value ₹ 100 each.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: 10,000 equity shares to Dr. Amar Agarwal, 10,000 equity shares to Dr. Aditya Agarwal, 9,500 equity shares to Dr. Adil Agarwal, 10,000 equity shares to Dr. Ansh Agarwal, 9,500 equity shares to Dr. Ashvin Agarwal, 500 equity shares to Farah Agarwal, 500 equity shares to Umilma Agarwal, respectively.

LISTING: The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated November 27, 2024.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

ASBA * Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion.

Table with columns: kotak, Morgan Stanley, Jefferies, Motilal Oswal, and KFINTECH. Each column contains contact details for the respective firm, including address, phone, and email.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 33 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Kotak Mahindra Capital Company Limited at www.kotak.com and Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Jefferies India Private Limited at www.jefferies.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, DR. AGARWAL'S HEALTH CARE LIMITED - Tel: +91 44 4378 7777; BRLMs: Kotak Mahindra Capital Company Limited: Tel: +91 22 4336 0000, Morgan Stanley India Company Private Limited: Tel: +91 22 6118 1000, Jefferies India Private Limited: Tel: +91 22 4356 6000 and Motilal Oswal Investment Advisors Limited: Tel: +91 22 7193 4380 and Syndicate Members: Kotak Securities Limited: Tel: +91 22 6218 5410 and Motilal Oswal Financial Services Limited: Tel: +91 22 7193 4200/ +91 22 7193 4263 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated GDP Locations for participating in the Offer.

DR. AGARWAL'S HEALTH CARE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Jefferies India Private Limited at www.jefferies.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at Website: www.draganwals.co.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 33 of the RHP.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

શિક્ષકોને ક્લાર્ક અને પટાવાળાનું કામ કરવું પડે છે: સંઘ

ગુજરાત રાજ્ય આચાર્ય સંઘે શિક્ષણમંત્રી સમક્ષ પડતર પ્રશ્નોનો ઢગલો કર્યો: તાકીદે ઉકેલવાની માંગ

ખંભાળિયા તા. ૩૦: ગુજરાત રાજ્ય આચાર્ય સંઘ દ્વારા પડતર પ્રશ્નો અંગે રાજ્ય શિક્ષણ મંત્રીને રૂબરૂ રજૂઆત કરી ગંભીર પ્રશ્નો તાકીદે ઉકેલવા માંગી કરી છે. ગુજરાત રાજ્ય આચાર્ય સંઘના હોદ્દદારો, પ્રમુખ ભાનુપ્રસાદ પટેલ, અધ્યક્ષ જયમકાશ પટેલ તથા મહામંત્રી ભરતભાઈ ચૌધરી દ્વારા રાજ્યના શિક્ષણમંત્રી પ્રફુલ્લા પાનસેરિયાને મળીને પ્રશ્નો અંગે રજૂઆતો કરી હતી.

રાજ્ય સરકાર દ્વારા તા. ૧-૪-૨૦૦૫ પછે લા તેમનો સમાવેશ કરવા માંગ કરાઈ છે. રાજ્યના અંતરિયાળ તથા પછાત વિસ્તારોમાં ૯૦ કરતા ઓછી સંખ્યાવાળી શાળાઓને જ્ઞાનકુંજ પ્રોજેક્ટમાં સમાવેશ કરીને ચાલુ વર્ષે જ કોમ્પ્યુટર લેબ તથા ક્લસરમાં સ્માર્ટ શાળાઓમાં સમાવેશ કરીને ઇ.પ.થો. નો લાભ આપવાની જોડેરાત કરવામાં આવી હતી, પણ તેનો અમલ થયો જ નથી જેથી આચાર્યની ભરતીમાં નીરસતા આવી ગયેલી છે. અનેક જગ્યા પર આચાર્યો ભરાતા જ નથી.

સ્થાનિક સ્વરાજ્યની ચૂંટણીઓ સંદર્ભે યોજાઈ

હારકા જિલ્લામાં નોડલ ઓફિસર્સ તાલીમ

ખંભાળિયા તા. ૩૦: પોસ્ટલ બેલેટ, ચૂંટણી ખર્ચ દેવભૂમિ હારકા જિલ્લામાં દેખરેખ, કાયદો વ્યવસ્થા, આગામી સમયમાં યોજનાર આચારસંહિતા વગેરેના નોડલ સહાય, ભાષણવટ તેમજ હારકા ઓફિસર્સને અધિક જિલ્લા નગરપાલિકાઓની સામાન્ય ચૂંટણી અધિકારી અને નિવાસી ચૂંટણીઓ અને ૪-ભરાશા, ખંભાળિયા તાલુકા પંચાયત તથા ૧૩-જુવાનપુર, કલ્યાણપુર તા. પં.ની પેટા ચૂંટણીઓ સંદર્ભે આદર્શ આચારસંહિતા લાગુ કરી દેવામાં આવી છે. ત્યારે સ્થાનિક સ્વરાજ્યની ચૂંટણીઓ સંદર્ભે નિમાયેલા નોડલ ઓફિસર્સને તાલીમ જિલ્લા સેવા સદન, ખંભાળિયામાં યોજાઈ હતી. આ તાલીમમાં જોડાયેલા મતદાર યાદી, મતદાન જાગૃતિ, નાણાકીય હિસાબ, ઈ.વી.એમ., ખંભાળિયા તા. ૩૦: પોસ્ટલ બેલેટ, ચૂંટણી ખર્ચ દેખરેખ, કાયદો વ્યવસ્થા, આચારસંહિતા વગેરેના નોડલ ઓફિસર્સને અધિક જિલ્લા ચૂંટણી અધિકારી અને નિવાસી ચૂંટણીઓ અને ૪-ભરાશા, જોડાણીયા, નાયબ કલેક્ટર એમ.બી.દેસાઈ દ્વારા ચૂંટણી સુચારુ આયોજન માટે વિગતવાર માર્ગદર્શન આપવામાં આવ્યું હતું. વધુમાં નોડલ ઓફિસર્સને સંબંધિત આર.ઓ., એ.આર.ઓ અને નાયબ મામલતદારશ્રીઓના સતત સંકલનમાં રહીને ચૂંટણી પંચ દ્વારા નિર્દેષ નિયમો અને પ્રક્રિયાઓનું સુપેરે પાલન માય તે માટે પોતાની ભૂમિકા અદા કરવા તાકીદ કરી હતી.